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YU MING INVESTMENTS LIMITED  
禹銘投資有限公司

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 666)

**LISTING OF THE 2011 WARRANTS ON THE MAIN BOARD  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF BONUS ISSUE**

**Number of 2011 Warrants : 373,834,503 2011 Warrants**

**Exercise price : HK\$0.10, subject to adjustment**

**Stock Code of the 2011 Warrants: 534**

This announcement is made pursuant to the Rule 12.03 of the Listing Rules. Unless defined herein or the context otherwise requires, terms used in this announcement shall have the same meaning as defined in the prospectus of Yu Ming Investments Limited (the “**Company**”) dated 26<sup>th</sup> March, 2009 (the “**Prospectus**”).

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the 2011 Warrants and Warrant Shares that may fall to be issued upon exercise of the subscription rights attaching to the 2011 Warrants (the “**Subscription Rights**”) as mentioned in the Prospectus. Dealings in the 2011 Warrants on the Main Board of the Stock Exchange are expected to commence from 9:30 a.m. on Monday, 27<sup>th</sup> April, 2009. Subject to compliance with the stock admission requirements of HKSCC, the 2011 Warrants will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the 2011 Warrants on the Stock Exchange or such other date as may be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The 2011 Warrants will be issued in registered form and each 2011 Warrant will entitle the holder thereof the Subscription Right to subscribe in cash for one Warrant Share at an initial subscription price of HK\$0.10, subject to adjustment, at any time during the period commencing on Thursday, 23<sup>rd</sup> April, 2009 to Friday, 22<sup>nd</sup> April, 2011 (the “**Subscription Period**”). Any Subscription Rights which have not been exercised during the Subscription Period will lapse and the relevant 2011 Warrant certificates will cease to be valid for any purpose.

Each 2011 Warrant certificate will contain a subscription form printed on the overleaf of the 2011 Warrant certificate. In order to exercise the Subscription Rights, a holder of the 2011 Warrants must complete and sign the subscription form (which shall, once signed and completed, be irrevocable) and deliver the 2011 Warrant certificate, the completed subscription form together with a remittance of the relevant subscription monies (or in case of partial exercise, the relevant portion of the subscription monies) for the Warrant Shares in respect of which the Subscription Rights are being exercised to Tricor Secretaries Limited in Hong Kong or such other person, firm or company situated in Hong Kong as may be approved from time to time by the Directors to act as the registrar in relation to the 2011 Warrants and transfer of the 2011 Warrants.

Certificates for the 2011 Warrants (with the subscription form printed on the overleaf of the 2011 Warrant certificate) will be posted on Thursday, 23<sup>rd</sup> April, 2009 at the risk of the holders entitled thereto to their respective addresses shown on the register of members of the Company.

Dealings in the 2011 Warrants on the Main Board of the Stock Exchange are expected to commence from 9:30 a.m. on Monday, 27<sup>th</sup> April, 2009. The 2011 Warrants will be traded in board lots of 50,000. The stock code of the 2011 Warrants is 534.

A copy of the Prospectus is available to the public for information purpose at the head office of the Company at Room 1901B, 19<sup>th</sup> Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong during normal business hours for a period of 14 days from the date of this announcement.

By order of the board of  
**YU MING INVESTMENTS LIMITED**  
**Lee Wa Lun, Warren**  
*Chairman*

Hong Kong, 22<sup>nd</sup> April, 2009

*As at the date of this announcement, the Board comprises eight Directors of which Mr. Lee Wa Lun, Warren (chairman), Mr. Lo King Yau, Edwin and Mr. Wong Tai Chun, Mark are executive Directors; Mr. Arthur George Dew and Mr. Lee Yip Wah, Peter are non-executive Directors; and Mr. So Shu Fai, Ambrose, Mr. Albert Ho and Ms. Lam Tak Yee are independent non-executive Directors.*